

# McNamara LAW OFFICE

## TEMPORARY ORDERS

\_\_\_\_\_, 201\_\_

Attached is a Financial Information Statement. If a Temporary Orders hearing is scheduled, please fill the statement out as precisely as possible and return it to us promptly. The information you provide will be used by the Court to determine temporary financial responsibilities while your divorce is pending.

You must be accurate. Please do not write inaccurate numbers in the hope of influencing the outcome. This always leads to problems and unforeseen results.

Complete your column 100%. Complete the column for your spouse to the best of your current knowledge.

Sincerely,

McNamara Law Office

Brian J. McNamara

Brian J. McNamara

## **Disclosure of Property & Financial Information**

Rule 4.1 of the Rules of Harris County Family Courts provides, "In any hearing for temporary orders in which child support or spousal support is an issue, completion and exchange of **Financial Information Statements**, copies of income tax returns for the **past two years** (with all schedules and attachments), and the **two most recent payroll stubs** are required prior to the commencement of the hearing."

### **4.4.1 Disclosure in Suit for Divorce or Annulment**

1. All documents pertaining to real estate.
2. All documents pertaining to any pension, retirement, profit-sharing, or other employee benefit plan, together with the most recent account statement for any plan.
3. All documents pertaining to any life, casualty, liability, and health insurance.
4. The most recent account statement pertaining to any account located with any financial institution including, but not limited to, banks, savings & loans, credit unions, and brokerage firms.

### **4.4.2. Disclosure in Suit in Which Child or Spousal Support is in Issue**

1. All policies, statements, and description of benefits which reflect any and all medical and health insurance coverage that is or would be available for the child or the spouse.
2. Financial Information Statement, together with previous two years income tax returns and two most recent payroll check stubs, or if no payroll check stubs are available, the latest MT-2.

In addition, please provide me with the following items. If after a thorough search, you do not have all of the items, please provide what you do have:

1. A copy of a recent statement on each debt (e.g., credit card, car note, house note, etc.)
2. A recent bank statement for each financial account on which you or your spouse are a signatory.

Brian J. McNamara

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**NOTICE:** This form is to be completed and a copy furnished to opposing counsel and to the Clerk of the Court prior to the hearing. All columns must be totaled. Provide past 2 years IRS returns and 2 most recent payroll stubs and if none, provide W-2 forms.

FINANCIAL INFORMATION STATEMENT

NO. \_\_\_\_\_ District Court

\_\_\_\_\_  
PETITIONER

\_\_\_\_\_  
RESPONDENT

\_\_\_\_\_  
ATTORNEY

\_\_\_\_\_  
ATTORNEY

1. Date of Marriage: \_\_\_\_\_ Date of Separation: \_\_\_\_\_

2. Ages of Children: ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )

3. GROSS MONTHLY RESOURCES:	<u>WIFE</u>	<u>HUSBAND</u>
Wages/Salary	\$ _____	_____
Overtime	_____	_____
Bonus	_____	_____
Commissions/Tips	_____	_____
Interest on Savings	_____	_____
Dividends	_____	_____
Royalty Income	_____	_____
Trust Income	_____	_____
Net Rental Income	_____	_____
Retirement/Pension Income	_____	_____
Annuities	_____	_____
Capital Gains	_____	_____
Social Security Benefits	_____	_____
Unemployment Benefits	_____	_____
Disability/Workman's Comp.	_____	_____
Interest on Notes	_____	_____
Accounts Receivable	_____	_____
Spousal Support/Alimony	_____	_____
Other Income	_____	_____
<b>TOTAL RESOURCES:</b>	\$ _____	\$ _____

4. DEDUCTIONS:		
Withholding Tax	(\$ _____)	(\$ _____)
FICA	( _____)	( _____)
Retirement	( _____)	( _____)
Union Dues	( _____)	( _____)
Health Insurance	( _____)	( _____)
Health Insurance for Children	( _____)	( _____)
Miscellaneous	( _____)	( _____)
<b>TOTAL DEDUCTIONS:</b>	(\$ _____)	(\$ _____)

5. NET MONTHLY INCOME: \$ \_\_\_\_\_ \$ \_\_\_\_\_

6. EMPLOYMENT:  
WIFE \_\_\_\_\_  
HUSBAND \_\_\_\_\_

WIFE IS PAID EVERY:  week  two weeks  bimonthly  month  
HUSBAND IS PAID EVERY:  week  two weeks  bimonthly  month

Date Next Check is Received: WIFE \_\_\_\_\_ HUSBAND \_\_\_\_\_

7. QUICK ASSETS:	<u>WIFE</u>	<u>HUSBAND</u>
Cash/Undeposited Checks	\$ _____	\$ _____
Financial Institutions	_____	_____
Stocks/Bonds	_____	_____
Other	_____	_____

I can borrow \$ \_\_\_\_\_ on my signature.

8. NECESSARY MONTHLY EXPENSES:

House Payment/Rent	\$ _____	SUBTOTAL FORWARD	_____ \$
Utilities	_____	Clothing	_____
Food	_____	Cleaning/Laundry	_____
Doctor/Dentist/etc.	_____	Legal Fees	_____
Insurance Payment	_____	Gifts	_____
Car Payments	_____	Church Support	_____
Gas/Oil/Parking	_____	Entertainment/Activities	_____
Car Maintenance	_____	for children	_____
Child Care/School	_____	Miscellaneous:	_____
Tuition	_____	_____	_____
Lunches/Supplies	_____	_____	_____
Haircuts	_____	_____	_____
 SUBTOTAL:	 \$ _____	 TOTAL:	 \$ _____

9. DEBTS (OTHER THAN LISTED IN NUMBER 8 ABOVE):

	<u>AMOUNT</u>	<u>MONTHLY PAYMENT</u>
_____	\$ _____	\$ _____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
 TOTAL MONTHLY:	 \$ _____	 +\$ _____

10. GRAND TOTAL MONTHLY EXPENSES:

\$ \_\_\_\_\_

11. (ANSWER ONLY IF YOU ANTICIPATE RECEIVING SUPPORT) I feel that the following sums are reasonably necessary or within the ability of my spouse to pay, and it will be fair and equitable to require the following:

	<u>EACH PAY PERIOD</u>	<u>MONTHLY</u>
a. For temporary alimony	\$ _____	\$ _____
b. For child support	+ _____	+ _____
12. Total lines 11a and 11b	\$ _____	\$ _____
13. Payee's Net Resources	+ _____	+ _____
14. Total lines 12 and 13	\$ _____	\$ _____
15. Payor's Net Income	\$ _____	\$ _____
16. Less Alimony and Support (line 12)	( _____ )	( _____ )
17. Net Payor after deduction of child support and alimony	\$ _____	\$ _____
18. (ANSWER ONLY IF YOU ANTICIPATE PAYING SUPPORT) I feel that a reasonable sum for me to pay weekly or monthly would be:		
a. For temporary alimony	\$ _____	\$ _____
b. For child support	+ _____	+ _____
19. Total lines 18a and 18b	\$ _____	\$ _____

DATE: \_\_\_\_\_

\_\_\_\_\_  
WIFE'S SIGNATURE

DATE: \_\_\_\_\_

\_\_\_\_\_  
HUSBAND'S SIGNATURE